



Ariel Goldman

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Ariel Goldman represents leading commercial and investment banks in leveraged finance and asset-based lending transactions, including bank financings and leveraged buyouts, recapitalizations, bridge lending and loan commitments and debt and equity offerings. Ariel has been particularly active on data center financings and related digital infrastructure projects, and serves as U.S. Head of the firm's Digital Infrastructure Finance practice group.

***'Ariel Goldman offers a wealth of expertise in corporate finance matters, acting for a broad array of lenders in leveraged finance and asset-based lending transactions.'* - Chambers USA**

***'He's the one you want in your foxhole - he's cool under pressure and knowledgeable about all aspects of the transaction.'* - Chambers USA**

***'He's a very close, trusted partner of ours. His strength in his ability to work with the business teams to innovate on new strategies and financing solutions.'* - Chambers USA**

Ariel represented the financing sources in numerous acquisitions, including:

- Paramount Global's merger with Skydance Media
- T-Mobile USA's merger with Sprint Corp.
- Forward Air's acquisition of Omni Logistics
- The acquisition of Novolex by Apollo, and Novolex's acquisition of Pactiv Evergreen
- Acquisitions of RCN, Grande Communications and Wave Broadband by TPG

Ariel has represented the financing sources in a number of digital infrastructure financings, including:

- Meridian Arc HoldCo LLC's \$5.7 billion offering to finance the development of AI-focused data center facilities in Sullivan County, Indiana. The transaction represents the largest high-yield bond offering for a data center project to date.
- Wulf Compute's \$3.2 billion senior secured green notes to finance the expansion of its Lake Mariner, NY data center campus
- Cipher Compute's \$1.733 billion senior secured notes related to its 300 MW Barber Lake data center project
- Black Pearl Compute's \$2.0 billion senior secured notes related to a 300 MW data center project in Wink, Texas
- \$3.65 billion senior secured notes of SV RNO Property Owner 1 to support Tract Capital's and Fleet Data Centers' 200 MW data center project in Storey County, Nevada

In addition, Ariel represents the financing sources in restructurings and special situations, such as:

- New Fortress Energy's \$3 billion restructuring

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- DISH Network’s \$5 billion convertible note exchange offers
 - Mitel Network’s \$1 billion uptier restructuring

Ariel has practiced in a variety of industries, including digital infrastructure and data centers, media and telecommunications, aerospace, gaming, healthcare, automotive, and pharmaceuticals.

Ariel is recognized by *Chambers USA* as “Up & Coming” for Banking & Finance in New York. He is also recognized as a notable practitioner in the areas of banking and debt capital markets by *IFLR1000*.

In 2025, Ariel was recognized as a Complex Financial Instruments MVP by *Law360* for his work in leveraged finance.

In 2021, Ariel was [profiled](#) in *Bloomberg Law*’s “They’ve Got Next” series as a lawyer to note in the world of banking and finance.

Education

Georgetown University Law Center, J.D., 2008

University of Maryland at College Park, B.A., 2004

Practices

Banking & Finance

Capital Markets

Digital Infrastructure Finance

Real Estate Finance

Admission

New York