



Timothy B. Howell

PARTNER

thowell@cahill.com

212.701.3277 Phone

Cahill Gordon & Reindel LLP

32 Old Slip

New York, NY 10005

Tim Howell is a member of Cahill's Executive Committee. He advises leading investment banking firms, commercial banks and public and private corporations on a wide range of financing transactions with a focus on leveraged finance transactions involving syndicated institutional loans, asset-based lending facilities and secured and unsecured high-yield debt securities.

Tim represented the financing sources in recent acquisitions including the \$8.3 billion of acquisition of CDK Global by Brookfield Business Partners, the \$7.2 billion acquisition of Ingram Micro by Platinum Equity, Charter's acquisition of Time Warner Cable and Brighthouse Networks, the \$2 billion acquisition of International Speedway Corporation by NASCAR, the leveraged acquisitions of UFC, Restaurant Brands and VWR Corporation (by Avantor, Inc.) and H.J. Heinz as well as several of the landmark acquisitions of the LBO boom, including TXU Corp., Aramark and Warner Music Group. He has also represented Validus Holdings, Ltd. in acquisitions and capital markets transactions. Tim is recognized as a leading finance lawyer by *The Legal 500* and *IFLR1000*.

Tim advises clients on the high-yield bond, bridge and bank components of acquisition financings and debt refinancings as well as on asset-based lending facilities and equity offerings. He has experience in a variety of industries including media and communications, technology, retail, pharmaceuticals, healthcare, gaming, telecommunications, natural resources and reinsurance.

Education

University of Virginia School of Law, J.D., 2003

Columbia University, B.A., 1998

Practices

Banking & Finance

Bankruptcy & Restructuring

Capital Markets

M&A and Corporate Advisory

Admission

New York