

Noah B. Newitz

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Practice:

Corporate

Education:

SUNY Albany, B.A., 1991, *magna cum laude*

Cornell University Law School, J.D., 1994,

cum laude

Bar Admission:

New York

Noah B. Newitz is a member of the Firm's corporate practice group.

Noah represents most leading investment and commercial banking firms as well as issuers in public and private debt and equity financing transactions, including acquisitions, recapitalizations, strategic investments and tender and exchange offers.

Noah has been named among the top banking and finance practitioners in New York by *Chambers USA*.

SELECTED MATTERS:

- Representation of the arrangers, administrative agent and initial purchasers in connection with approximately \$4 billion of bank and bond financings for the merger of Valeant Pharmaceuticals and Biovail Corporation and \$3.275 billion of bank and bond financings for the acquisition of IMS Health.
- Representation of the dealer managers in connection with the out of court restructuring efforts for General Motors Corporation, including the proposed \$27.2 billion debt exchange offers.
- Representation of the initial purchasers and underwriters in connection with several billion dollars in fixed and floating rate bond financings for Ally Financial Inc.
- Representation of the underwriters and initial purchasers in connection with numerous public and private high yield debt offerings, including recent offerings by Toys "R" Us, Square Two Financial, Penn Virginia Resource Partners, Atlas Pipeline Partners, Genesis Energy and others.
- Representation of Bank of America in connection with a \$3 billion term loan facility for American General Finance Corporation.
- Representation of the arrangers and administrative agents in connection with numerous secured and unsecured bridge, term loan and revolving loan credit facilities, including financings for the \$11 billion acquisition of Biomet, the \$2 billion acquisition of HCA and the \$1.9 billion acquisition of Toys "R" Us.
- Representation of the dealer managers in connection with GMAC's debt exchange offers and cash tender offers for approximately \$38 billion of debt of GMAC and various of its subsidiaries, and the initial purchasers in connection with several debt financing transactions for GMAC.
- Representation of XL Capital Ltd in the registration and offering of approximately \$11 billion of common and preferred equity, senior notes, convertible securities and equity security units.

Noah has practiced at Cahill since his graduation from Cornell University Law School. He became a partner in 2003.