



Adam M. Dworkin

PARTNER

212.701.3131 Phone
212.378.2432 Fax
adworkin@cahill.com

Cahill Gordon & Reindel LLP
Eighty Pine Street
New York, NY 10005-1702

Practice:
Corporate

Education:
Binghamton University, B.A., 1992
George Washington University Law School,
J.D., 1995

Bar Admission:
New York

Adam's practice is principally focused in leveraged finance. He has significant experience representing arrangers in bank financings and high-yield offerings. Adam also represents several companies as borrowers under secured credit facilities.

Adam is recognized as a leading banking and finance lawyer in New York by *Chambers USA*.

SELECTED MATTERS:

- Representation of Bank of America as lead arranger in the \$1.49 billion bank financing for the acquisition of Interactive Data Corporation by affiliates of Silver Lake Partners and Warburg Pincus LLC.
- Representation of Bank of America, Citigroup, Credit Suisse and Deutsche Bank as lead arrangers in the \$600 million bank financing for the acquisition of inVentiv Health, Inc. by an affiliate of Thomas H. Lee Partners.
- Representation of Bank of America and Deutsche Bank in connection with the \$1 billion bank financing for Nalco Company.
- Representation of Bank of America, Banc of America Securities, Morgan Stanley Funding, Credit Suisse Securities and SunTrust Robinson Humphrey in connection with the \$625 million bank financing for SAVVIS Communications.
- Representation of Broadpoint Capital, Wells Fargo and Oppenheimer as initial purchasers in a private offering of \$300 million of secured notes by Reddy Ice Corporation.
- Representation of Broadpoint Capital as dealer manager in connection with the \$140 million private exchange offer by Reddy Ice Corporation to exchange new 13.25% Senior Secured Notes due 2015 for certain outstanding debt securities and related tender offer.
- Representation of JPMorgan and Merrill Lynch as lead arranger in connection with a \$550 million bank financing for Macrovision Solutions Corporation's acquisition of Gemstar.
- Representation of Deutsche Bank as lead arranger for a \$1.2 billion bank financing for the acquisition of The Weather Channel by affiliates of Bain, Blackstone and NBC Universal.
- Representation of Bank of America, JPMorgan, Citigroup and Merrill Lynch in connection with over \$13.5 billion in the bank financing for the acquisition of HCA, Inc. by affiliates KKR and Bain.
- Representing Merrill Lynch, Morgan Stanley and Jefferies &

Company as initial purchasers of \$750 million senior secured discount notes of Mobile Satellite Ventures LP.

A two-year rotation in Cahill's London office has also given Adam experience in high-yield financings for European companies. Adam became a partner in 2004.