

Jonathan J. Frankel

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Cahill Gordon & Reindel LLP

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Practice:

Corporate

Education:

Duke University, A.B., 1996, *summa cum laude*, *Phi Beta Kappa*

Harvard Law School, J.D., 1999

Bar Admission:

New York

Jon is a member of the firm's corporate practice group. His practice is focused on corporate finance and capital markets transactions as well as general corporate and securities advice. Jon has extensive experience with secured lending transactions as well as debt and equity securities offerings. His clients include leading investment banking firms, commercial banks and corporations.

Jon has practiced at Cahill since his graduation from Harvard Law School. He became a partner in 2007 and is a member of the firm's Associate Liaison and Continuing Legal Education Committees.

SELECTED MATTERS:

- Representation of UBS and the other lead arrangers in connection with an approximately \$1.1 billion senior secured multi-jurisdictional credit facility to finance the acquisition of Capsugel by KKR.
- Representation of Wells Fargo and the other lead arrangers in connection with a \$3.7 billion senior secured multi-jurisdictional credit facility to finance the acquisition of Smurfit-Stone Container Corporation by Rock-Tenn Company.
- Representation of Deutsche Bank and the other lead arrangers in connection with an approximately \$1.2 billion senior secured credit facility to finance the acquisition of The Weather Channel by NBC Universal, Bain and Blackstone. Representation of the lead arrangers in connection with a subsequent approximately \$1.75 billion amendment and restatement for The Weather Channel.
- Representation of Citigroup and the other lead arrangers in connection with a \$4 billion senior secured credit facility to finance the acquisition of Avaya by TPG and Silver Lake. Representation of the lead arrangers in connection with a subsequent additional term loan and amendment and restatement.
- Representation of the bank financing lead arrangers in connection with the terminated buyout of BCE/Bell Canada.
- Representation of Citigroup and the other lead arrangers in connection with an approximately \$6 billion senior secured multi-jurisdictional credit facility to finance the acquisition of VNU (owner of AC Nielsen and Billboard magazine) by a sponsor consortium including AlpInvest, Blackstone, The Carlyle Group, Hellman & Friedman, KKR and Thomas H. Lee Partners. Representation of the lead arrangers in connection with subsequent additional term loans and subsequent maturity extensions.
- Representation of Deutsche Bank and the other initial purchasers

in connection with a \$300 million offering of senior secured notes for International Automotive Components Group.

- Representation of Deutsche Bank and the other initial purchasers in connection with a \$410 million offering of senior secured notes to finance CD&R's investment in Atkore International.
- Representation of Bank of America in connection with Cenveo Corporation's \$430 million senior secured credit facility.
- Representation of Bank of America and Citi in connection with a \$650 million senior secured credit facility for Wendy's/Arby's Restaurants.
- Representation of Barclays and the other lead arrangers in connection with a \$475 million senior secured credit facility to finance the acquisition of NPC International by Olympus Partners.
- Representation of Deutsche Bank and the other initial purchasers in connection with simultaneous bond offerings totaling approximately \$1.6 billion to finance the acquisition of Michaels Stores (the nation's largest arts and crafts retailer) by Bain and Blackstone. Representation of the initial purchasers in a subsequent \$800 million bond offering for Michaels Stores.
- Representation of JPMorgan in providing approximately \$3.1 billion of bank financing for the acquisition by DaVita Inc. of the renal care business of Gambro Healthcare (creating the largest renal dialysis company in the United States).
- Representation of various underwriters in connection with the initial public offering of Horizon Lines, Inc. as well as three other equity offerings and two bond offerings for Horizon.
- Representation of Bank of America in connection with a \$350 million first lien ABL facility and a \$290 million second lien term loan facility to finance the acquisition of Neff Corp. by Lightyear Capital. Subsequent representation of Bank of America in connection with both debtor-in-possession and exit asset-based financings for Neff.
- Representation of the underwriters in connection with the initial public offerings of CPI International, Inc. and PGT, Inc.