

Cahill Represents Initial Purchasers in \$1 Billion Notes offering by QVC

Date: 08/21/14

Cahill represented Credit Agricole CIB, Morgan Stanley, Wells Fargo Securities, Barclays, BNP PARIBAS, BofA Merrill Lynch, Deutsche Bank Securities, J.P. Morgan and RBS as joint book-running managers and the co-managers in connection with the of \$600,000,000 aggregate principal amount of 4.45% Senior Secured Notes due 2025, and \$400,000,000 aggregate principal amount of 5.45% Senior Secured Notes due 2034 by QVC, Inc. Proceeds were used to refinance existing indebtedness and for general corporate purposes.

Attorney

- James J. Clark