
Cahill Represents Initial Purchasers in \$1.6 Billion Notes Offering by AECOM Technology

Date: 10/06/14

Cahill represented BofA Merrill Lynch, BNP Paribas, J.P. Morgan, MUFG, Scotiabank, and Morgan Stanley as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,600,000,000, comprised of \$800,000,000 aggregate principal amount of 5.750% Senior Notes due 2022, and \$800,000,000 aggregate principal amount of 5.875% Senior Notes due 2024 by AECOM Technology Corporation, a leading provider of professional technical and management support services for public and private clients around the world. Proceeds will be used in connection with AECOM's acquisition of URS Corporation.

Attorneys

- James J. Clark
- Joshua D. Goldberg
- C. Anthony Wolfe