

## Cahill Represents Underwriters in \$1.25 Billion Senior Notes Offering by Ally

**Date: 02/13/15**

Cahill represented the joint book-running managers and co-managers in connection with the public offering of \$1,250,000,000 of Senior Notes, comprised of \$600,000,000 aggregate principal amount of 3.250% Senior Notes due 2018, and \$650,000,000 aggregate principal amount of 4.125% Senior Notes due 2022 by Ally Financial Inc. Proceeds from offering were used to refinance existing indebtedness.

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### Attorneys

- James J. Clark
- Noah B. Newitz
- C. Anthony Wolfe