

Cahill Represents Initial Purchasers in \$1 Billion Senior Notes Offering by Molex

Date: 04/07/15

Cahill represented BofA Merrill Lynch, J.P. Morgan, Wells Fargo Securities, SMBC Nikko, and Standard Chartered Bank as joint book-running managers and the co-managers in connection with the Rule 144A offering of \$1,000,000,000 of Senior Notes, comprised of \$500,000,000 aggregate principal amount of 2.878% Senior Notes due 2020, and \$500,000,000 aggregate principal amount of 3.900% Senior Notes due 2025 by Molex Electronic Technologies, LLC, a leading provider of electronic solutions with global manufacturing of electronic, electrical and fiber optic interconnection systems. Proceeds from the offering will be used to refinance existing indebtedness.

Attorneys

- James J. Clark
- Stuart Downing
- Joshua D. Goldberg
- Andrew Schwartz