
Cahill Represents Initial Purchasers in €330 Million Senior Notes Offering by Esterline

Date: 04/08/15

Cahill represented BofA Merrill Lynch and Wells Fargo Securities as joint book-running managers and the co-managers in connection with the Rule 144A offering of €330,000,000 aggregate principal amount of 3.625% Senior Notes due 2023 by TA Mfg Limited, a wholly owned subsidiary of Esterline Technologies Corporation, a leading specialized manufacturing company principally serving aerospace and defense customers. Proceeds from the offering will be used to refinance existing indebtedness and for general corporate purposes.

Attorneys

- James J. Clark
- Stuart Downing