
Cahill Represents Initial Purchasers in \$550 Million Notes Offering by Ahern Rentals

Date: 05/14/15

Cahill represented BofA Merrill Lynch and J.P. Morgan as joint book-running managers and SunTrust Robinson Humphrey, Regions Securities LLC, MUFG, BBVA, and RBS as co-managers in connection with the Rule 144A offering of \$550,000,000 aggregate principal amount of 7.375% Second Priority Senior Secured Notes due 2023 by Ahern Rentals, Inc. Proceeds from the offering will be used to refinance existing indebtedness and to repay a shareholder contribution.

Attorneys

- James J. Clark
- Stuart Downing
- Ariel Goldman