

Cahill Represents Underwriters in \$4.5 Billion Debt Financing in connection with Acquisition of DreamWorks by Comcast

Date: 07/19/16

Cahill represented the joint book-running managers and the co-managers in connection with the \$4,500,000,000 public offering, comprised of \$700,000,000 aggregate principal amount of 1.625% Notes due 2022, \$1,400,000,000 aggregate principal amount of 2.350% Notes due 2027, \$1,000,000,000 aggregate principal amount of 3.200% Notes due 2036, and \$1,400,000,000 aggregate principal amount of 3.400% Notes due 2046 by Comcast Corporation. Proceeds from the offering will be used in connection with Comcast's \$3.8 billion acquisition of DreamWorks Animation, a global family entertainment company, as well as for general corporate purposes.

Attorneys

- Michael W. Reddy
- Stephen G. Harper