

Cahill Women Partner Deal Highlights

Date: 03/28/24

In recognition and celebration of Cahill's women leaders, please see below selected deal highlights from the past year involving the firm's women partners.

- Partner and chair of Cahill's M&A and Corporate Advisory practice group, Helene R. Banks, represented ICON plc in its acquisition of Biotel Research LLC (formerly known as Philips Pharma Solutions), a leading provider of medical imaging and cardiac safety monitoring services; and Helene and partner Donna Bryan advised Danaher Ventures LLC, the corporate venture subsidiary of Danaher Corporation, in its investment in BlueWhale Bio, Inc., a new company spun out of the University of Pennsylvania to overcome key bottlenecks in cell and gene therapy manufacturing.
- Partner <u>Donna Bryan</u> represented the administrative agent under <u>a revolving credit facility for ST US AR Finance LLC</u>, a non-debtor subsidiary of **Mallinckrodt plc**, to provide liquidity for Mallinckrodt's recent Chapter 11 bankruptcy cases filed in the United States Bankruptcy Court for the District of Delaware; and Donna and tax partner <u>Ann Creed</u> represented was among the team who represented <u>a private credit fund</u> in connection with <u>a \$100 million incremental first lien delayed draw term loan facility</u> for a national litigation support services provider to support future add-on acquisitions.
- Partner <u>Prue Criddle</u> was among the team who represented the lead arrangers and lenders <u>in connection with the debt financing provided to support Advent International and Lanxess AG</u>'s acquisition of the engineering materials business of **DSM** and the joint venture with the High-Performance Materials business of **LANXESS**.
- Partners <u>Meghan McDermott</u> and <u>Juliana Obregon</u> represented the lead arrangers <u>in connection with a \$1.25</u> <u>billion revolving credit facility for MSCI Inc.</u>, a leading provider of critical decision support tools and services for the global investment community; and Meghan was among the team who represented the underwriters <u>in connection</u> <u>with a public offering of \$1.25 billion notes offering for Fox Corporation</u>.
- Partner <u>Juliana Obregon</u> was among the team who represented the lead arrangers and the administrative agent <u>in</u> <u>connection with a \$2.9 billion term loan credit facility and a revolving maturity extension for **Jane Street Group**,
 <u>LLC</u>, a global electronic market maker.
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- Partner <u>Susanna Suh</u> represented <u>Linde plc</u> and <u>certain other subsidiaries</u> in <u>connection with a \$1.5 billion 364-day revolving credit facility</u>; and Susanna was among the team who represented <u>PNC</u> as administrative agent and <u>PNC Capital Markets</u> as lead arranger in connection with <u>an incremental revolving credit facility for <u>CONSOL</u> <u>Energy Inc</u>.
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- Partner Beth Yahl was among the team who represented the debt financing sources in connection with \$2.25 billion of debt financings to finance Forward Air Corporation's acquisition of Omni Logistics, LLC; and Beth represented the lead arrangers in connection with a \$1.2 billion revolving credit facility for NCL Corporation Ltd. and Voyager Vessel Company, LLC, a global cruise company which operates the Norwegian Cruise Line, Oceania Cruises and Regent Seven Seas Cruises brands.

Attorneys

- Helene R. Banks
- Donna M. Bryan
- Ayano Kato Creed
- Prue Criddle

- Meghan McDermott
- Juliana Obregon
- Susanna M. Suh
- Elizabeth Yahl

