

Cahill Women Partner Deal Highlights

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In recognition and celebration of Cahill's women leaders, please see below selected deal highlights from the past year involving the firm's women partners.

- Partner and chair of Cahill's M&A and Corporate Advisory practice group, <u>Helene R. Banks</u>, represented <u>ICON plc</u> <u>in its acquisition of Biotel Research LLC</u> (formerly known as Philips Pharma Solutions), a leading provider of medical imaging and cardiac safety monitoring services; and Helene and partner <u>Donna Bryan</u> advised <u>Danaher</u> <u>Ventures LLC, the corporate venture subsidiary of Danaher Corporation, in its investment in BlueWhale</u> <u>Bio, Inc.</u>, a new company spun out of the University of Pennsylvania to overcome key bottlenecks in cell and gene therapy manufacturing.
- Partner <u>Donna Bryan</u> represented the administrative agent under <u>a revolving credit facility for ST US AR Finance</u> <u>LLC</u>, a non-debtor subsidiary of **Mallinckrodt plc**, to provide liquidity for Mallinckrodt's recent Chapter 11 bankruptcy cases filed in the United States Bankruptcy Court for the District of Delaware; and Donna and tax partner <u>Ann Creed</u> represented was among the team who represented <u>a private credit fund in connection with a</u> <u>\$100 million incremental first lien delayed draw term loan facility</u> for a **national litigation support services provider** to support future add-on acquisitions.
- Partners <u>Meghan McDermott</u> and <u>Juliana Obregon</u> represented the lead arrangers <u>in connection with a \$1.25</u> <u>billion revolving credit facility for MSCI Inc.</u>, a leading provider of critical decision support tools and services for the global investment community; and Meghan was among the team who represented the underwriters <u>in connection</u> <u>with a public offering of \$1.25 billion notes offering for Fox Corporation</u>.
- Partner <u>Juliana Obregon</u> was among the team who represented the lead arrangers and the administrative agent in <u>connection with a \$2.9 billion term loan credit facility and a revolving maturity extension for Jane Street Group,</u> <u>LLC</u>, a global electronic market maker.
- Partner <u>Susanna Suh</u> represented Linde plc and certain other subsidiaries in <u>connection with a \$1.5 billion 364-day revolving credit facility</u>; and Susanna was among the team who represented PNC as administrative agent and PNC Capital Markets as lead arranger in connection with <u>an incremental revolving credit facility for CONSOL</u>
 <u>Energy Inc</u>.
- Partner <u>Beth Yahl</u> was among the team who represented the debt financing sources in <u>connection with \$2.25</u> billion of debt financings to finance Forward Air Corporation's acquisition of <u>Omni Logistics, LLC</u>; and Beth represented the lead arrangers in <u>connection with a \$1.2 billion revolving credit facility for NCL Corporation Ltd.</u> and <u>Voyager Vessel Company, LLC</u>, a global cruise company which operates the Norwegian Cruise Line, Oceania Cruises and Regent Seven Seas Cruises brands.

Attorneys

- Helene R. Banks
- Donna M. Bryan
- Ayano Kato Creed
- Meghan McDermott
- Juliana Obregon
- Susanna M. Suh



