



James J. Clark

PARTNER jclark@cahill.com

212.701.3849 Phone

Cahill Gordon & Reindel LLP 32 Old Slip New York, NY 10005

Jim Clark is a member of Cahill's Executive Committee and Co-Chair of the firm's Corporate Department, representing major investment banks and corporations in capital market transactions, including debt and equity offerings, bank financings and debt restructurings.

Jim's recent representations include:

- NBCUniversal in the \$7.75 billion acquisition of exclusive U.S. broadcast rights for the 2022-2032 Summer and Winter Olympic Games (which is the eighth Olympic television contract he has worked on for NBC).
- The initial purchasers in notes offerings for MGM Resorts, Alliance Data Systems, QVC, Vail Resorts, Boise Cascade, Georgia-Pacific, Levi Strauss, and numerous other companies.
- The lead bank arrangers in credit facilities for Airbnb, The Gap, PAE, GCI, Spirit Aerosystems, NorthWest Fiber, and numerous other companies.

Clients remark that Jim is "a legend in the field." "He is a great lawyer and one of the best at finding solutions." – *Chambers USA*

Jim has been consistently recommended as a leading corporate business lawyer by *Chambers Global*, *Chambers USA*, *Lawdragon 500*, Euromoney's *Guide to the World's Leading Capital Markets Lawyers* (IFLR), *Who's Who Legal* (International Bar Association), *The Legal 500*, and *Who's Who in American Law*. He was named as one of the 30 best lawyers in the United States in both the Banking & Finance and Capital Markets categories by Euromoney's *The Best of the Best USA*. He was also named "Lawyer of the Year" in 2018 by Best Lawyers Magazine for Securities/Capital Markets law in New York City. Jim has been inducted into *The Legal 500* Hall of Fame for Commercial Lending and named a Leading Lawyer for Capital Markets: High-Yield Offerings. He was also named to the *Lawdragon* Hall of Fame and is included in *Lawdragon*'s 500 Leading Dealmakers in America guide.

Jim graduated from Stonehill College in 1976 (BS), where he formerly served as a member of the Board of Trustees, and from Albany Law School of Union University in 1979 (JD), where he was Editor-in-Chief of the Law Review.

Education

Albany Law School, J.D., 1979, Editor-in-Chief, *Albany Law Review* Stonehill College, B.S., 1976

Practices

Bankruptcy & Restructuring

Banking & Finance

Capital Markets

M&A and Corporate Advisory

Admissions

New York

California

