



## James J. Clark

PARTNER

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**Jim Clark is a member of Cahill's Executive Committee and Co-Chair of the firm's Corporate Department, representing major investment banks and corporations in capital market transactions, including debt and equity offerings, bank financings and debt restructurings.**

Jim's recent representations include:

- NBCUniversal in the \$7.75 billion acquisition of exclusive U.S. broadcast rights for the 2022-2032 Summer and Winter Olympic Games (which is the eighth Olympic television contract he has worked on for NBC).
- The initial purchasers in notes offerings for MGM Resorts, Alliance Data Systems, QVC, Vail Resorts, Boise Cascade, Georgia-Pacific, Levi Strauss, and numerous other companies.
- The lead bank arrangers in credit facilities for Airbnb, The Gap, PAE, GCI, Spirit Aerosystems, NorthWest Fiber, and numerous other companies.

**Clients remark that Jim is "a legend in the field." "He is a great lawyer and one of the best at finding solutions." – *Chambers USA***

Jim has been consistently recommended as a leading corporate business lawyer by *Chambers Global*, *Chambers USA*, *Lawdragon 500*, *Euromoney's Guide to the World's Leading Capital Markets Lawyers (IFLR)*, *Who's Who Legal* (International Bar Association), *The Legal 500*, and *Who's Who in American Law*. He was named as one of the 30 best lawyers in the United States in both the Banking & Finance and Capital Markets categories by *Euromoney's The Best of the Best USA*. He was also named "Lawyer of the Year" in 2018 by *Best Lawyers Magazine* for Securities/Capital Markets law in New York City. Jim has been inducted into *The Legal 500* Hall of Fame for Commercial Lending and named a Leading Lawyer for Capital Markets: High-Yield Offerings. He was also named to the *Lawdragon* Hall of Fame and is included in *Lawdragon's 500 Leading Dealmakers in America* guide.

Jim graduated from Stonehill College in 1976 (BS), where he formerly served as a member of the Board of Trustees, and from Albany Law School of Union University in 1979 (JD), where he was Editor-in-Chief of the *Law Review*.

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### Education

Albany Law School, J.D., 1979, Editor-in-Chief, *Albany Law Review*

Stonehill College, B.S., 1976

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### Practices

Bankruptcy & Restructuring

Banking & Finance

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Capital Markets

M&A and Corporate Advisory

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## Admissions

New York

California