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LEGAL PUBLISHERS

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2012
The Client's Guide

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is ranked in Chambers USA 2012 as follows:

BANKING & FINANCE (NATIONWIDE)

Banking & Finance	
Leading Firms	
Band 1	
Cahill Gordon & Reindel LLP	
Leading Individuals	
Band 1	
Clark James	Cahill Gordon & Reindel LLP
Hartnett William M	Cahill Gordon & Reindel LLP
Band 2	
Schaffzin Jonathan	Cahill Gordon & Reindel LLP
Zubkoff Daniel J	Cahill Gordon & Reindel LLP
Band 3	
Dworkin Adam	Cahill Gordon & Reindel LLP
Band 4	
Makich Ann	Cahill Gordon & Reindel LLP
Miller William	Cahill Gordon & Reindel LLP
Up-and-coming individuals	
Wright Corey	Cahill Gordon & Reindel LLP
Recommended for Commercial Awareness	
Nationwide	
Cahill Gordon & Reindel LLP	

Cahill Gordon & Reindel LLP

THE FIRM Sources widely acknowledge Cahill's prowess in advising financial institutions on high-yield debt and leveraged loans. The New York-based practice is noted for its deep bench and market-leading knowledge. In a recent highlight, the team acted for JPMorgan Chase and the arrangers on \$2.7 billion of secured credit facilities to help finance the purchase of Del Monte Foods by a consortium of private equity firms. It also advised the initial purchasers on a senior notes offering worth \$1.3 billion by Blue Merger Sub in relation to this acquisition.

Commercial Awareness "They know the market forward and backwards and are fantastic in incredibly complex deals." "They understand the business practicalities and balance that appropriately with the legal elements."

KEY INDIVIDUALS Sources heap praise on **James Clark**: "He's very business-savvy, and does a great job of simplifying complex issues." Clark recently advised the financing sources on a \$1.45 billion credit facility to partially finance the acquisition of LJVH Holdings by Green Mountain Coffee Roasters. **William Hartnett** is applauded for being "an exceptional lawyer and a very clear thinker." He recently acted for the financing sources including Credit Suisse and Wells Fargo Bank

on the \$390 million financing for Hellman & Friedman's acquisition of OpenLink Financial. Commentators agree that **Jonathan Schaffzin** is an expert in the banking and finance field: "If you ask him a hard question, you will get the right answer." **Daniel Zubkoff** enjoys a strong standing among major commercial and investment banking firms. Sources note that he is "very user-friendly and understands what bankers are trying to do." **Adam Dworkin** is a popular choice among arrangers for bank financings and high-yield offerings, and is singled out for being "very good at identifying what is important and what's not." **Ann Makich** is highly regarded for her expertise in leveraged financings related to acquisitions and going-private transactions. **William Miller** wins praise for being "a constructive lawyer who rolls up his sleeves and gets the deal done." He handles the bank and high-yield bond aspects of acquisition financings as well as equity offerings. Observers single out **Corey Wright** as an up-and-comer who is "very commercial and has good business judgment."

CAPITAL MARKETS DEBT & EQUITY (NATIONWIDE)

Capital Markets: Debt & Equity	
Leading Firms	
Band 3	
Cahill Gordon & Reindel LLP	
Leading Individuals	
Band 1	
Hartnett William M	Cahill Gordon & Reindel LLP
Schaffzin Jonathan	Cahill Gordon & Reindel LLP
Band 2	
Clark James	Cahill Gordon & Reindel LLP
Tripodoro John A	Cahill Gordon & Reindel LLP
Band 4	
Horowitz Douglas S	Cahill Gordon & Reindel LLP
Capital Markets: High-Yield Products	
Leading Firms	
Band 1	
Cahill Gordon & Reindel LLP	

Cahill Gordon & Reindel LLP

THE FIRM This New York-based team has a strong practice in high-yield work and IPOs, with an enviable client base amongst major financial institutions. It represented underwriters Merrill Lynch, Citi and JPMorgan on the IPO of hospital operator HCA, valued at \$4.35 billion and reported to be the largest private equity backed IPO in US history.

Sources say: "Our number-one firm for high-yield work."

KEY INDIVIDUALS "One of the best lawyers in the city"

Jonathan Schaffzin "is not afraid to roll up his sleeves and is excellent at finding solutions to complicated situations," say sources. He was part of the team acting for the underwriters on HCA's IPO. **William Hartnett** is considered by interviewees to be "the heart and soul of the practice." He represented JPMorgan, Morgan Stanley and other underwriters on the IPO and concurrent offering of Nielsen Holdings. **James Clark** has extensive experience in debt and equity offerings, with recent work including acting for Merrill Lynch in connection

with a bond exchange offer by CIT Group. "A go-to lawyer for high-yield work," **John Tripodoro** also handles equity transactions, acting for the underwriters in connection with the \$450 million IPO of Vanguard Health. Sources praise **Douglas Horowitz** as "knowledgeable, great to work with and really coming into his own." He acted for a number of the financing sources in relation to Gibson Energy's IPO and on connected credit facility and debt tender matters.

TAX (NEW YORK)

Tax	
Leading Individuals	
Band 2	
Cohen Benjamin J	Cahill Gordon & Reindel LLP

Other Notable Practitioners

Benjamin Cohen of Cahill Gordon & Reindel LLP is highly recommended for his work in domestic and international financial products, cross-border transactions and joint ventures. Impressed clients note: "He is fantastic for M&A! You can ask him anything and he will provide a well-informed and intelligent tax insight."

LITIGATION (NEW YORK)

Litigation: General Commercial: The Elite
Leading Firms
Band 3
Cahill Gordon & Reindel LLP

Leading Individuals
Band 2
Gilman Charles A <i>Cahill Gordon & Reindel LLP</i>
Kavaler Thomas <i>Cahill Gordon & Reindel LLP</i>
Band 4
Januszewski David <i>Cahill Gordon & Reindel LLP</i>

Litigation: White-Collar Crime & Government Investigations
Leading Individuals
Band 2
Kelley David N <i>Cahill Gordon & Reindel LLP</i>
Band 3
Friedman Bart <i>Cahill Gordon & Reindel LLP</i>

Litigation: Securities
Leading Individuals
Band 2
Washer Herbert S <i>Cahill Gordon & Reindel LLP</i>

Cahill Gordon & Reindel LLP

THE FIRM This compact but tremendously effective firm is sought out for its expertise in commercial and criminal litigation and offers clients expertise across a wide range of sectors, including intellectual property, product liability and antitrust matters. The firm's key clients include Lehman Brothers, Time Warner Cable, The New York Times Company and CNBC.

Sources say: "They are very thorough and excellent brief writers. They really know the law and can turn stuff around quickly."

KEY INDIVIDUALS David Kelley enjoys "a great background and reputation" for his in-depth expertise in white-collar criminal defense work. He is active representing high-profile clients in a number of international investigations. Sources describe him as a "fantastic litigator." Charles Gilman is experienced in general commercial litigation and garners praise in the market as "a tenacious litigator." Peers state that "he is great to work against as he does the best for his clients, whilst remaining a reasonable negotiator as well." Bart Friedman is "a consummate professional who is widely considered to be a leading expert in complex corporate governance and securities matters," market sources report. Clients appreciate that "despite the high demand for his services, he is always available to address even the smallest concern." He is representing a member of the

management of Lehman Brothers in a variety of investigations by the DOJ and the SEC. David Januszewski is experienced in complex commercial litigation and is "a very polished and smart advocate," according to clients. Market sources go on to state that he has "a pleasant disposition but is very firm in defending his client's position." General commercial litigator Thomas Kavaler is described as a "smart and hardworking" individual, with sources also reporting him to be extremely "easy to work with." Herbert Washer is renowned as "a dean of the securities Bar," according to sources, who go on to describe him as "experienced, smart, creative and client friendly."

FIRST AMENDMENT LITIGATION (NATIONWIDE)

First Amendment Litigation
Leading Individuals
Star individuals
Abrams Floyd <i>Cahill Gordon & Reindel LLP</i>

Star individuals

Floyd Abrams

Cahill Gordon & Reindel LLP

Mr Abrams is frequently singled out as the "dean of the Bar" when it comes to First Amendment litigation. He receives a wide range of plaudits from peers and clients, including praise for his "vast experience and great judgment, which extends well beyond the First Amendment

area." He is also said to be "a very good tactician, who is incredibly accomplished in his academic understanding." His workload comprises matters relating to confidentiality, compelled speech and libel, and highlights include defending Standard & Poor's in a variety of litigation arising from its ratings of securities. He commands the impressive record of having secured favorable rulings in all 19 of these cases so far.

MEDIA & ENTERTAINMENT LITIGATION (NEW YORK)

Media & Entertainment: Media Litigation
Leading Firms
Band 1
Cahill Gordon & Reindel LLP

Media & Entertainment: First Amendment Litigation
Leading Individuals
Star individuals
Abrams Floyd <i>Cahill Gordon & Reindel LLP</i>
Band 2
Buckley Susan <i>Cahill Gordon & Reindel LLP</i>
Ringel Dean <i>Cahill Gordon & Reindel LLP</i>

Cahill Gordon & Reindel LLP

THE FIRM The media and entertainment team at Cahill Gordon & Reindel remains a formidable opponent in First Amendment work, where it is active in libel matters and issues relating to the protection of sources. It is acting for some prominent news organizations – including ABC, the Associated Press and CNN – in actions challenging the constitutionality of state efforts to restrict exit polling on election day; it has already been successful in 11 states.

KEY INDIVIDUALS Floyd Abrams continues to be "at the top of the heap" for First Amendment law. He has appeared before the Supreme Court in this field, and is recognized as a highly respected and prominent leader. Susan Buckley is lead counsel representing the news

organizations in the exit poll challenges mentioned above. She also handles large FCC and antitrust cases. Dean Ringel stands out for his skills and experience at the appellate level. He represents an array of clients in a variety of matters, including those related to libel, privacy and access to information.

INSURANCE (NEW YORK)

Insurance: Dispute Resolution: Insurer
Leading Firms
Band 1
Cahill Gordon & Reindel LLP

Leading Individuals
Band 1
Krugman Edward P Cahill Gordon & Reindel LLP
Band 2
Rosenthal Thorn Cahill Gordon & Reindel LLP

Cahill Gordon & Reindel LLP

THE FIRM This impressive firm has an outstanding reputation among peers for representing major insurance and reinsurance companies in complicated, high-stakes coverage litigation. Cahill is especially known as a key player in reinsurance, and recently represented Global Reinsurance in major antitrust litigation against Equitas. On the direct insurance side, the team acted on behalf of XL Capital in a shareholder class action dispute. Clients admire the firm's expertise and experience of the insurance industry.

Sources say: "Cahill lawyers are just extremely smart and savvy litigators."

KEY INDIVIDUALS Leading practitioner **Edward Krugman** is regarded as "an excellent litigator who is aggressive as needed and becomes personally involved in all aspects" of each case. He leads the way on the firm's most significant reinsurance disputes and also enjoys a healthy reputation on the direct side. **Thorn Rosenthal** is respected for his handling of complex, high-value disputes on behalf of insurance and reinsurance companies in the USA, Europe and Bermuda.

INSURANCE DISPUTE RESOLUTION: INSURER (NATIONWIDE)

Insurance: Dispute Resolution: Insurer
Leading Firms
Band 3
Cahill Gordon & Reindel LLP

Leading Individuals
Band 2
Krugman Edward P Cahill Gordon & Reindel LLP
Band 3
Rosenthal Thorn Cahill Gordon & Reindel LLP

Insurance: Dispute Resolution: Reinsurance
Leading Individuals
Band 1
Krugman Edward P Cahill Gordon & Reindel LLP

Cahill Gordon & Reindel LLP

THE FIRM This established New York firm earns acclaim from peers and clients for its ability to effectively handle insurance disputes at the higher end of the market. The team recently represented AIG and various Chartis companies in automobile insurance litigation involving in excess of \$1 billion in premiums. The firm is also active in the reinsurance space, especially in complex arbitrations.

Sources say: "Good practical litigators with a broad knowledge of insurance and willingness to take aggressive stances as needed."

KEY INDIVIDUALS "Excellent lawyer" **Edward Krugman** takes the lead in New York on major insurance and reinsurance disputes. He recently represented Global Reinsurance in antitrust litigation against Equitas in

relation to claims handling. He is held in high regard by the field for his deep experience, particularly in relation to the reinsurance market. New York partner **Thorn Rosenthal** is known in the marketplace for his effective and efficient manner in dealing with sophisticated insurance and reinsurance disputes across the globe. He recently represented XL in a series of complex class actions.

ANTITRUST (NEW YORK)

Antitrust
Leading Firms
Band 4
Cahill Gordon & Reindel LLP

Leading Individuals
Band 4
Sorkin Laurence T Cahill Gordon & Reindel LLP
Band 5
Farren Patricia Cahill Gordon & Reindel LLP
Katz Elai Cahill Gordon & Reindel LLP

Cahill Gordon & Reindel LLP

THE FIRM This team is highly regarded for its work in assisting clients from the banking, insurance and media sectors with antitrust issues. Key clients include The New York Times, XL Capital and Global Reinsurance.

Sources say: "The lawyers have that breadth of talent and knowledge, with the experience and capability as solid overall practitioners."

KEY INDIVIDUALS Senior antitrust attorney **Laurence Sorkin** is particularly noted for his expertise in cartel matters and Hart-Scott-Rodino cases. He played a key role in defending The New York Times, CNBC and Move in an antitrust suit filed in the federal district court

in New Jersey. The experienced **Patricia Farren** represented Coca-Cola Enterprises (CCE) in the Coca-Cola Company's acquisition of CCE's North American business, and the subsequent split-off of its European business in a \$13 billion transaction. **Elai Katz** maintains a complete antitrust practice, encompassing transactional, litigation and counseling issues. Clients laud an attorney who "might know antitrust law on such a granular level, but he never gets lost in the minutiae, he remains big-picture and understands both the business perspective and the in-house counsel perspective as well."

TELECOM, BROADCAST & SATELLITE (D.C.)

Telecom, Broadcast & Satellite
Leading Individuals
Band 3
Kiser Chérie Renee Cahill Gordon & Reindel LLP

Other Notable Practitioners

Chérie Renee Kiser of Cahill Gordon & Reindel LLP is applauded for her experience and integrity. She recently handled a \$2 billion private placement for DISH Network and conducted a successful appeal against AT&T on behalf of Intrado Communications. Sources note that "she marries the analytical with the practical."

Leaders

ABRAMS, Floyd

Cahill Gordon & Reindel LLP, New York
212 701 3000
fabrams@cahill.com

Featured in First Amendment Litigation (Nationwide), Media & Entertainment (New York)

Practice Areas: National trial and appellate practice and extensive experience in high-visibility matters, often involving First Amendment, securities law, IP, insurance, public policy and regulatory issues. Has argued frequently in the Supreme Court in cases raising issues as diverse as the scope of the First Amendment, campaign finance issues, the interpretation of ERISA, the nature of broadcast regulation, the impact of copyright law, and the continuing viability of the Miranda rule. Currently representing Standard & Poor's in cases around the nation.

Publications: Speaking Freely: Trials of the First Amendment (Viking Press, 2005).

Personal: Member, firm's Executive Committee. American Academy of Arts & Sciences. Visiting Professor and Visiting Lecturer at the Columbia Graduate School of Journalism, the Yale Law School and the Columbia Law School for many years. Cornell University, BA, 1956. Yale Law School, JD, 1960.

BUCKLEY, Susan

Cahill Gordon & Reindel LLP, New York
212 701-3862
sbuckley@cahill.com

Featured in Media & Entertainment (New York)

Practice Areas: Represents journalists and media entities in cases concerning press access issues, reporter's privilege, prior restraint doctrine and interplay between national security interests and rights of the press. Defense counsel in defamation and privacy cases, copyright matters and litigation challenging governmental efforts to restrict newsgathering including state efforts to restrict exit polling by media. Extensive experience in litigation challenging the constitutionality of campaign finance restrictions on First Amendment grounds.

Professional Memberships: Governing Board Member, ABA's Forum on Communications Law. Master, Federal Bar Council Inn of Court.

Personal: Mount Holyoke College, BA, 1973. Fordham University School of Law, JD, 1977.

CLARK, James

Cahill Gordon & Reindel LLP, New York
212 701 3849
jclark@cahill.com

Featured in Banking & Finance (Nationwide), Capital Markets (Nationwide)

Practice Areas: Represents major commercial and investment banks and corporations in capital market transactions, including debt and equity offerings and bank financings, as well as merger and acquisition transactions and debt restructurings.

Personal: Member, firm's Executive Committee. Stonehill College, BS, 1976. Albany Law School, JD, 1979, Editor-in-Chief, Albany Law Review.

COHEN, Benjamin J

Cahill Gordon & Reindel LLP, New York
212 701 3853
bcohen@cahill.com

Featured in Tax (New York)

Practice Areas: Specializes in tax planning, with emphasis on structuring of mergers and acquisitions, joint ventures, financings, international transactions and financial products. Served in the office of the Chief Counsel of the IRS and in the Office of Tax Legislative Counsel of the U.S. Treasury Department, working on legislative and regulatory matters, including those relating to corporate reorganizations and spin-offs.

Professional Memberships: Member emeritus, Tax Forum, NY Bar Association (Tax Section), Association of the Bar of the City and State of NY, and MA Bar Association.

Personal: Brown University, AB, 1970, magna cum laude. Yale Law School, JD, 1974.

DWORKIN, Adam

Cahill Gordon & Reindel LLP, New York
212 701 3131
adworkin@cahill.com

Featured in Banking & Finance (Nationwide)

Practice Areas: Practice is focused in leveraged finance. Has significant experience representing arrangers in secured cash flow credit facilities, asset based credit facilities and high yield offerings in leveraged buyout, refinancing and restructuring transactions involving companies in a wide variety of industries. Also represents several companies as borrowers under secured credit facilities.

Personal: Binghamton University, BA, 1992. George Washington University Law School, JD, 1995.

FARREN, Patricia

Cahill Gordon & Reindel LLP, New York
pfarren@cahill.com

Featured in Antitrust (New York)

Practice Areas: Seasoned litigator of jury trials, bench trials, appeals, motion practice, discovery and alternate dispute resolution in complex antitrust cases. Senior advisor to multinational companies and trade associations with respect to antitrust compliance, merger analysis, trade association oversight, vertical integration, franchise law issues. Represents clients in governmental investigations and related proceedings.

Career:

Personal: Panel Chair for the Departmental Disciplinary Committee of the Appellate Division of the New York Supreme Court, First Department; Member, Executive Committee, Counsel of the NYCLA chapter of the American Inns of Court; JD, Fordham University School of Law; AB, Emmanuel College.

FRIEDMAN, Bart

Cahill Gordon & Reindel LLP, New York
212 701 3304
bfriedman@cahill.com

Featured in Litigation (New York)

Practice Areas: Senior advisor to leading corporations, boards of directors, audit committees and officers and directors of publicly-held companies in corporate matters and in corporate governance and enforcement challenges, including those arising from

accounting disputes and restatements, conflicts of interest, fiduciary responsibilities, liabilities, public disclosures, audits, investigations and enforcement actions. Has led and/or served as a monitor in internal investigations involving complex compliance, ethics and financial control in the US and elsewhere. Earlier in his career, served as Special Counsel and later Assistant Director at the SEC.

Personal: Harvard Law School, 1969. Harvard Business School Research Faculty 1969-70.

GILMAN, Charles A

Cahill Gordon & Reindel LLP, New York
212 701 3403
cgilman@cahill.com

Featured in Litigation (New York)

Practice Areas: National trial and appellate practice and extensive experience leading complex MDL, often involving parallel federal and state class actions and governmental investigations. Managed committee investigations concerning corporate fraud and mismanagement, insider trading, foreign payments and accounting restatements. In 2007-08, counseled investment banks concerning over \$200 billion in troubled credit transactions.

Professional Memberships: Court-Appointed Mediation Panels of U.S. District Courts for the Southern and Eastern Districts of New York. Commercial Panel Arbitrator of American Arbitration Association.

Personal: Co-Administrative Partner. Wharton School of the University of Pennsylvania, BS, 1971, with honors; University of Virginia School of Law, JD, 1974.

HARTNETT, William M

Cahill Gordon & Reindel LLP, New York
212 701 3847
whartnett@cahill.com

Featured in Banking & Finance (Nationwide), Capital Markets (Nationwide)

Practice Areas: Advises leading commercial and investment banking firms and public and private companies in a broad range of domestic and cross-border capital markets and lending transactions, including leveraged bank financings, out-of-court restructurings, mergers, acquisitions and debt and equity-linked securities offerings. Serves as outside corporate counsel to a number of public and private companies and has extensive experience representing special committees of the boards of directors of public companies in connection with strategic transactions and related compliance matters.

Personal: Chairman of firm's Executive Committee. Rider University, BA, 1976, cum laude. Fordham University School of Law, JD, 1979, cum laude.

HOROWITZ, Douglas S.

Cahill Gordon & Reindel LLP, New York
dhorowitz@cahill.com

Featured in Capital Markets (Nationwide)

Practice Areas: Represents leading investment banks, commercial banks and public and private corporations primarily in leveraged finance transactions involving both new issuance of secured and unsecured high yield debt securities, syndicated institutional loans and asset based loans and out-of-court restructurings. Also represents investment banks and

corporations in connection with initial public offerings and other equity securities offerings. Works on both the high-yield bond and bank sides of acquisition financings and refinancings and has practiced in a variety of industries including technology, media and telecommunications, automotive, healthcare and natural resources.

Personal: JD, Cornell Law School; MBA, Cornell University; BA, Columbia University.

JANUSZEWSKI, David

Cahill Gordon & Reindel LLP, New York
212 701 3352
djanuszewski@cahill.com

Featured in Litigation (New York)

Practice Areas: Served as lead counsel in complex litigation challenges including securities, insurance, employment, bankruptcy and environmental issues. Has also led internal investigations arising from alleged violations of banking, insurance, securities and other laws and regulations, as well as allegations of accounting irregularities. Has defended corporations and individuals in investigations by the Securities and Exchange Commission, Department of Justice and other federal and state agencies.

Personal: Yale University, BA, 1985, summa cum laude, Harvard Law School, JD, 1988, cum laude.

KATZ, Elai

Cahill Gordon & Reindel LLP, New York
212 701 3039
ekatz@cahill.com

Featured in Antitrust (New York)

Practice Areas: Elai's practice focuses on a wide range of antitrust matters, including M&A, counseling, litigation, and investigations. He has guided many transactions through merger reviews and has a strong record obtaining quick and positive resolutions early in the regulatory process. He has advised clients on joint ventures, distribution arrangements, pricing policies, and trade associations. Elai also represents clients in complex class actions alleging price fixing and monopolization, including the representation of defendants in Nicsand v. 3M (6th Cir.) and IPO Fee Antitrust Litigation (2d Cir.), among others.

Personal: Yale University, BA, 1992, Columbia Law School, JD, 1996.

KAVALER, Thomas

Cahill Gordon & Reindel LLP, New York
212 701 3406
tkavaler@cahill.com

Featured in Litigation (New York)

Practice Areas: Litigated high-visibility matters for leading companies in virtually every major field, including financial services, entertainment, energy, telecommunications, publishing, professional services, insurance, food and agriculture, healthcare and heavy manufacturing. His practice is as varied as his clientele, with a long track record of victories in commercial litigation, securities, class actions, insurance, intellectual property, antitrust, employment, tax, corporate governance, product liability, contracts and criminal law matters.

Career: Member, firm's Executive Committee. Fellow, International Academy of Trial Lawyers.

Personal: CCNY, BA, 1969. Fordham University School of Law, JD, 1972, Editor-in-Chief, Fordham Law Review. New York University, LL.M., Trade Regulation, 1975.

KELLEY, David N

Cahill Gordon & Reindel LLP, New York
212 701 3050
dkelley@cahill.com

Featured in Litigation (New York)

Practice Areas: The former United States Attorney for the Southern District of New York, now a senior advisor to public companies, boards of directors, audit committees, and officers and directors in significant matters involving business crime and investigations by federal and state government prosecutors and regulators such as the Securities and Exchange Commission, Department of Justice, Office of the Comptroller of the Currency, and State Attorneys General. Representations include federal securities and commercial litigation as well as Grand Jury investigations, prosecutions and Congressional inquiries.

Personal: Prior to joining Cahill, David served 17 years in the U.S. Attorney's Office for the Southern District of New York. The College of William and Mary, AB, 1981, New York Law School, JD, 1986.

KISER, Chérie Renee

Cahill Gordon & Reindel LLP, Washington, DC

202 862 8950

ckiser@cgrdc.com

Featured in Telecommunications (District of Columbia)

Practice Areas: Leads communications practice. Advises wireline, wireless, cable, broadband, Internet, broadcast and satellite communications providers, communications-related systems and equipment companies. Represents clients before the FCC, state regulatory agencies, and in federal and state litigation. Advises on legislative actions concerning the communications industry. Obtains international regulatory approval for communications companies doing business in other countries. Regulatory counsel in transactions including negotiation of network, equipment, services, interconnection, peering, marketing, and revenue sharing agreements.

Career: Earlier, Chérie was a Senior Regulatory Attorney for Sprint Communications Company.

Personal: JD, Catholic University of America Columbus School of Law; BA, University of Minnesota.

KRUGMAN, Edward P

Cahill Gordon & Reindel LLP, New York
212 701 3506
ekrugman@cahill.com

Featured in Insurance (Nationwide), Insurance (New York)

Practice Areas: From a broad business litigation background, has focused for more than 25 years on litigating insurance matters, structuring insurance transactions, and providing strategic advice to insurers. Represents ceding companies and reinsurers in numerous contested reinsurance matters, involving massive financial exposure, litigates high profile coverage issues, and advises on every aspect of the business of insurance and the business of insurance companies.

Personal: City College of New York, BS, 1971. New York University, PhD, Mathematics, 1975. Yale Law School, JD, 1978, Note Editor, Yale Law Journal.

MAKICH, Ann

Cahill Gordon & Reindel LLP, New York
212 701 3699
amakich@cahill.com

Featured in Banking & Finance (Nationwide)

Practice Areas: Practice is focused on leveraged financings for acquisitions, recapitalizations and going-private transactions, as well as debt exchanges, securities offerings and general corporate advice. Clients include leading investment banking firms, commercial banks and investment funds. Represents underwriters, placement agents and initial purchasers in public and private high-yield and equity offerings and secured bank loans in a wide range of industries.

Personal: Rice University, BA, 1991. Columbia Law School, JD, 1996.

MILLER, William

Cahill Gordon & Reindel LLP, New York
212 701 3836
wmiller@cahill.com

Featured in Banking & Finance (Nationwide)

Practice Areas: Practice is focused on representing leading investment banks, commercial banks and public and private corporations in debt and equity capital markets transactions and syndicated institutional loans and asset based loans. Works on the bank and high-yield bond sides of acquisition financings, as well as initial public and follow-on equity offerings.

Personal: College of the Holy Cross, BA, 1993. Yale University, MA, 1996. Fordham University School of Law, JD, 1999.

RINGEL, Dean

Cahill Gordon & Reindel LLP, New York
212 701 3521
dringel@cahill.com

Featured in Media & Entertainment (New York)

Practice Areas: Represents leading newspapers, publishers, broadcast and cable networks in libel, privacy, reporter's privilege, trademark and right of publicity matters. Substantial experience in intellectual property, antitrust, business torts and appellate law.

Professional Memberships: President Emeritus, Executive Committee, Defense Counsel Section, Media Law Resource Center. Past Chair Antitrust Litigation, Judiciary Committees, NYSBA Commercial and Federal Litigation Section.

Publications: Co-author, Survey of Second Circuit Libel Law, MLRC 50 - State Survey.

Personal: Clerked for Judge Anthony J. Celebrezze, US Court of Appeals for the Sixth Circuit. Columbia University, BA, 1967, with honors, Phi Beta Kappa. Yale Law School, JD, 1971.

ROSENTHAL, Thom

Cahill Gordon & Reindel LLP, New York
212 701 3823
troenthal@cahill.com

Featured in Insurance (Nationwide), Insurance (New York)

Practice Areas: Has represented many of the largest US, Bermudian and European insurers and reinsurers over the past 30 years in a range of complex disputes, transactions, and regulatory matters. Many have involved hundreds of

millions or billions of dollars. Although Thorn has succeeded in settling the majority of disputes he has handled, he has extensive trial experience in state and federal courts, before both judges and juries, and in arbitration/appraisal proceedings.

Publications: Drafted Bermuda market excess general liability policy form and drafted numerous other policy forms and reinsurance treaties.

Personal: Vassar College, AB, 1972. University of Chicago, JD, 1975.

SCHAFFZIN, Jonathan

Cahill Gordon & Reindel LLP, New York
212 701 3380
jschaffzin@cahill.com

Featured in Banking & Finance (Nationwide), Capital Markets (Nationwide)

Practice Areas: Practice includes a range of financing, private equity transactions, mergers, acquisitions and out-of-court debt restructurings. Has represented leading banking firms and borrowers and issuers, in leveraged, mezzanine and equity financings, including IPOs; represented private equity firms and their portfolio companies in acquisitions of private and public companies, mezzanine investments, PIPEs and other investments. Actively representing financial institutions in their capacities as advisors, dealer managers and/or creditors in large debt-for-debt and debt-for-equity swaps, as well as other restructuring efforts.

Personal: Member, firm's Executive Committee. Northwestern University, BA, 1982. Columbia Law School, JD, 1985, Harlan Fiske Stone Scholar.

SORKIN, Laurence T

Cahill Gordon & Reindel LLP, New York
212 701 3209
LSorkin@cahill.com

Featured in Antitrust (New York)

Practice Areas: Extensive experience in antitrust counseling, investigations, and litigation. Advises clients on M&As, joint ventures, IP licensing, and dominant firm conduct. Has represented clients in numerous cartel investigations and follow-on damage actions, as well as broad range of antitrust litigation in federal and state courts.

Personal: Visiting lecturer, Yale Law School, and adjunct professor, Fordham Law School. Brown University, BA, 1964, summa cum laude; Yale Law School, LLB 1967; London School of Economics, LL.M., 1968, Fulbright Scholar. Advisory board, BNA Antitrust & Trade Regulation Report; board of editors, Lexis/Nexis Antitrust Report. Co-chair, ABA Antitrust Section Civil Redress Task Force.

TRIPODORO, John A

Cahill Gordon & Reindel LLP, New York
212 701 3505
jtripodoro@cahill.com

Featured in Capital Markets (Nationwide)

Practice Areas: Practice is principally focused on capital market transactions, including debt and equity offerings and bank financings. John has represented financing sources in many acquisitions, including the leverage buyouts of Clear Channel Communications, Harrah's Entertainment, Berry Plastics, Intelsat, VNU/Nielsen and SunGard Data Systems. Also represents leading banking firms and financial advisors in out of court debt restructurings.

Personal: Pace University, BBA, 1986, magna cum laude. Fordham University School of Law, JD, 1989, Dean's List.

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Featured in Banking & Finance (Nationwide)

Practice Areas: Principally focused on representing arrangers of asset based and cash-flow bank financings, underwriters in offerings of high yield debt securities and dealer managers and financial advisors in out-of-court debt restructurings, including exchange offers and tender offers.

Personal: Western New England College, BA, 1997. Columbia Law School, JD, 2000.

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Featured in Litigation (New York)

Practice Areas: Practice is concentrated on the defense of complex securities, derivative-related and commodities matters involving civil, regulatory and criminal proceedings. Herb represents institutions and individuals in federal and state courts, before regulatory bodies and in internal investigations in matters concerning accounting fraud, derivative products, commodities and securities trading, market manipulation, banking and price-fixing.

Personal: Indiana University, B.S. Boston University School of Law, J.D.

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Featured in Banking & Finance (Nationwide)

Practice Areas: Practice is principally focused on a range of capital markets and lending transactions including bank financings, debt and equity securities offerings and out-of-court debt restructurings. Represents leading domestic and international banking firms in bank financings, exchange offers and other debt restructurings, high yield and investment grade debt offerings, equity and equity-linked securities offerings, including initial public offerings, preferred stock issuances and convertible debt offerings, tender offers and other banking transactions.

Personal: Member, firm's Executive Committee. Cornell University, AB, 1979 magna cum laude, phi beta kappa. Harvard Law School, JD, 1982, cum laude.

