



ABA Section of Antitrust Law

Mergers & Acquisitions Committee

Presents

Integration Planning Today: In Bounds, Out of Bounds, and Close Calls

February 23, 2015
12:00 – 1:00 pm Eastern

In light of the recent *Flakeboard* settlement, this program will consider pre-merger information exchange and integration strategies available to merging entities hoping to capitalize on merger efficiencies while managing antitrust risks during the HSR waiting period and prior to closing. Discussion topics include: What control can a buyer exercise over a target's operations through purchase agreement covenants? How do parties prepare to integrate their operations without jumping the gun?

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Moderator

- Lauren Rackow, Cahill Gordon & Reindel, New York

Panelists

- Bobi Baruch, Federal Trade Commission, Washington
- Kara Kuritz, Department of Justice, Washington
- Mary Marks, Greenberg Traurig, New York
- Jay Modrall, Norton Rose Fulbright, Brussels

• CLE

The ABA is not seeking CLE credit for this program.

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