



Health Care Property Investors, Inc. Completes Acquisition of CNL Retirement Properties, Inc.

Date: 10/05/06

Cahill represented Bank of America, N.A., as Administrative Agent, Banc of America Securities LLC and UBS Securities as Joint Lead Arrangers, and Bank of America Securities LLC, UBS Securities LLC, J.P. Morgan Securities Inc. and Barclays Capital as Joint Bookrunners in an acquisition financing comprised of a \$2,700,000,000 Bank Facility and \$705,729,000 Bridge Facility to complete Health Care Property Investors' \$5.3 billion acquisition of CNL Retirement Properties.