

Cahill Represents UBS in Credit Facilities of \$427 Million for Blue Pearl Mining Ltd.

Date: 10/26/06

Cahill represented UBS Securities LLC, as arranger in the acquisition financing of Thompson Creek Metals Company by Blue Pearl Mining Ltd. The financing included a \$365,000,000 First Lien Credit Facility and a \$61,855,670 (at maturity) Second Lien Credit Facility.