

CAHILL

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Cahill Represents Deutsche Bank Securities, Lehman Brothers, Banc of America Securities LLC in \$1.1 Billion Private Placement by West Corporation

Date: 10/16/06

Cahill represented Deutsche Bank Securities, Lehman Brothers, and Banc of America Securities LLC in a Rule 144A/Regulation S offering by West Corporation (Nasdaq: WSTC), a leading provider of outsourced communication solutions. The offering was comprised of \$650,000,000 9½% Senior Notes due 2014 and \$450,000,000 11% Senior Subordinated Notes due 2016. The proceeds were used for recapitalization and payment of existing debt.

Attorneys

- William M. Hartnett
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