
Cahill Represents Deutsche Bank Securities, JPMorgan, Banc of America Securities LLC and Credit Suisse in Rule 144A Offering by Michaels Stores, Inc.

Date: 10/31/06

Cahill represented Deutsche Bank Securities, JPMorgan, Banc of America Securities LLC and Credit Suisse as Initial Purchasers in a Rule 144A/Regulation S offering by Michaels Stores, Inc. comprised of \$750,000,000 10% Senior Notes due 2014, \$400,000,000 11 3/8% Senior Subordinated Notes due 2016 and \$469,449,000 13% Subordinated Discount Notes due 2016 in connection with the recapitalization of Michaels by affiliates of Bain Capital and The Blackstone Group.

Attorney

- Jonathan J. Frankel