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## **Cahill Represents Deutsche Bank Securities, JPMorgan, Banc of America Securities LLC and Credit Suisse in Rule 144A Offering by Michaels Stores, Inc.**

**Date: 10/31/06**

Cahill represented Deutsche Bank Securities, JPMorgan, Banc of America Securities LLC and Credit Suisse as Initial Purchasers in a Rule 144A/Regulation S offering by Michaels Stores, Inc. comprised of \$750,000,000 10% Senior Notes due 2014, \$400,000,000 11 3/8% Senior Subordinated Notes due 2016 and \$469,449,000 13% Subordinated Discount Notes due 2016 in connection with the recapitalization of Michaels by affiliates of Bain Capital and The Blackstone Group.

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### **Attorney**

- Jonathan J. Frankel