

Cahill Represents Citibank, N.A. and JPMorgan in \$280 Million Acquisition Financing for CRC Health Corporation

Date: 11/17/06

Cahill represented Citibank, N.A. as Administrative Agent, Collateral Agent and Swing Line Lender in a financing of \$280 million for CRC Health Corporation's acquisition of Aspen Education Group, Inc. comprised of a \$175,500,000 New Term Loan Facility pursuant to an amended and restated Credit Facility and JPMorgan as Administrative Agent for a \$105 million Term Loan to CRC Health Group, Inc.

Attorneys

- Adam M. Dworkin
- Noah B. Newitz
- Shana G. Hamilton
- Corey Wright