

Cahill Represents Bank of America, N.A., Banc of America Securities LLC and Dresdner Kleinwort Securities LLC in \$5.1 Billion Acquisition Financing of London Stock Exchange by Nasdaq

Date: 11/20/06

Cahill represented Bank of America N.A., Banc of America Securities LLC and Dresdner Kleinwort Securities LLC in \$5.1 billion acquisition financing of London Stock Exchange plc. by Nasdaq Stock Market Inc. comprised of \$825 million Credit Agreement to The Nasdaq Stock Market Inc., \$2.5 billion credit agreement to The Nasdaq Stock Market Inc. and its subsidiary Nightingale Acquisition Limited, \$1.75 billion bridge loan to The Nasdaq Stock Market Inc. and its subsidiary Nightingale Acquisition Limited and \$775 million purchase of preferred stock from The Nasdaq Stock Market Inc.

Attorneys

- James J. Clark
- Luis R. Penalver