
Cobalt Holding and Intergraph Complete \$60 Million Financing Transaction

Date: 11/29/06

Cahill represented Wachovia Bank as Administrative and Collateral Agent, Morgan Stanley Senior Funding Inc. as Syndication Agent, Wachovia Capital Markets and Morgan Stanley as Joint Lead Arrangers and Joint Bookrunners in a \$60 million PIK term loan by Intergraph Unimproved Properties, LLC and Cobalt BSI Holding, LLC.

Attorney

- Noah B. Newitz