
Court Square Capital Partners Completes Acquisition of AE Europe Holdings, Inc.

Date: 12/01/06

Cahill represented Canadian Imperial Bank of Commerce as Administrative Agent and Issuing Lender, CIBC World Markets Corp. as Sole Lead Arranger and Sole Bookrunner, Keybank National Association as Syndication Agent and CIBC, Inc. as Swingline Lender in connection with the \$228,000,000 acquisition financing for AE Europe Holdings, Inc. by Court Square Capital Partners. The transaction was comprised of a \$153,000,000 First Lien Loan, \$65,000,000 Second Lien Loan and \$15,000,000 Revolver.

Attorney

- Luis R. Penalver