
Toys "R" Us - Delaware, Inc. Completes Tender Offer

Date: 12/01/06

Cahill represented Banc of America Bridge LLC, as Administrative Agent and as Syndication Agent and Banc of America Securities LLC, as Lead Arranger in connection with a \$181,000,000 Term Loan to finance a Tender Offer for outstanding debentures by Toys "R" Us - Delaware, Inc.

Attorney

- Noah B. Newitz