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Aleris Completes Private Placement

Date: 12/19/06

Cahill represented the initial purchasers including Deutsche Bank Securities, KeyBanc Capital Markets and PNC Capital Markets LLC in a Rule 144A / Regulation S by Aleris International, Inc. of \$600,000,000 of 9%/9¾% Senior Notes due 2014 and \$400,000,000 of 10% Senior Subordinated Notes due 2016.

This financing transaction was associated with the the purchase of aluminum-products maker and recycler Aleris Corporation by Texas Pacific.

Attorneys

- Michael J. Ohler
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