

CHG Companies and CHG Medical Staffing, Inc. Completes \$290 Million Credit Facility

Date: 12/20/06

Cahill represented Citibank, N.A. as Administrative Agent and Citigroup Global Markets Inc. as Joint Lead Arranger and Joint Book Running Manager in the \$290,000,000 acquisition financing of CHG Healthcare Services, Inc. by CHG Companies Inc. and CHG Medical Staffing, Inc.

The transaction was comprised of \$160,000,000 First Lien Term Loan Facility, \$40,000,000 First Lien Synthetic Facility, \$50,000,000 First Lien Revolver Facility and \$40,000,000 Second Lien Term Loan Facility.

Attorneys

- Darren Silver
- Stuart Downing

CAHILL GORDON & REINDEL LLP