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AHS Holdings, Inc. Completes \$200 Million Credit Facility

Date: 12/21/06

Cahill represented General Electric Capital Corporation, as Administrative Agent, Swing Line Lender and L/C Issuer; and GE Capital Markets, Inc. as Joint Lead Arranger in a \$200,000,000 Credit Facility for AHS Holdings, Inc. The credit agreement was comprised of a \$100,000,000 Term Loan, \$65,000,000 Revolving Loan, and a \$35,000,000 Delayed Draw Term Loan in connection with the recapitalization of AHS Holdings, Inc.

Attorneys

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