

Cahill Represents Bank of America in \$450 Million Financing for the Acquisition of Institutional Shareholder Services by RiskMetrics Group Holdings, LLC

Date: 01/11/07

Cahill represented Bank of America, N.A., as Administrative Agent in the \$450 million financing for the acquisition of Institutional Shareholder Services, Inc. (ISS), the world's leading provider of corporate governance and proxy voting solutions to the institutional investor community, by RiskMetrics Group.

The Credit Facility was comprised of a \$300,000,000 First Lien Term Loan B Facility, \$25,000,000 First Lien Revolving Credit Facility and a \$125,000,000 Second Lien Term Loan Facility.

Attorney

- Anthony K. Tama