
Cahill Represents Underwriters in Rule 144A Offering by Aramark Corp.

Date: 01/17/07

Cahill represented the Joint Book-Running managers including JPMorgan; Citigroup, Barclays Capital, and Wachovia Securities as Lead Managers; and Calyon Securities (USA), GE Capital Markets, Inc., HVB Capital Markets, Mitsubishi UFJ Securities, Mizuho International plc, NatCity Investments, Inc., PNC Capital Markets LLC, Rabo Securities USA, Inc., and RBS Greenwich Capital as Co-managers.

The transaction was comprised of \$1,280,000,000 8.5% Senior Notes due 2015 and \$500,000,000 Senior Floating Rate Notes due 2015 in connection with a management-led leveraged buyout.

Attorneys

- Timothy B. Howell
- Douglas S. Horowitz
- Juliana Obregon