
Greatwide Logistics Services, Inc. Completes \$487 Million Credit Facility

Date: 12/19/06

Cahill represented UBS Securities LLC and Bear, Stearns & Co., Inc., as Joint Lead Arrangers and Joint Bookrunners, UBS AG, Stamford Branch, as Administrative Agent and Collateral Agent, Bear, Stearns & Co., Inc., as Syndication Agent and General Electric Capital Corporation, as Documentation Agent in a \$487,000,000 Credit Facility by Greatwide Logistics Services, Inc.

The credit agreement was comprised of a \$300,000,000 First Lien Term Loan, \$70,000,000 First Lien Revolving Loan and a \$117,000,000 Second Lien Term Loan in connection with the acquisition by GWLS Holdings, Inc.

Attorney

- Joshua M. Zelig