Tri-Star Electronics International, Inc. Completes $100 Million Credit Facility

Date: 02/02/07

Cahill represented Canadian Imperial Bank of Commerce as Administrative Agent and CIBC World Markets Corp. as Sole Bookrunner in connection with a $100,000,000 Credit Facility comprised of an $80,000,000 Term Loan and a $20,000,000 Revolving Credit Facility to fund the acquisition by Brockway, Moran & Partners of Tri-Star Electronics International, Inc.

Attorney

- Luis R. Penalver