
Foamex Completes Financing as it Exits Chapter 11

Date: 02/13/07

Cahill represented Bank of America, N.A. in connection with a bank financing that was effected as part of the reorganization plan for Foamex L.P. as it emerged from bankruptcy. The financing was comprised of a \$425,000,000 First Lien Term Loan and \$175,000,000 Second Lien Term Loan.

Attorneys

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