
BMS Holdings, Inc. Completes \$150 Million Rule 144A/3(c)(7) Offering

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Cahill Gordon & Reindel LLP represented J.P. Morgan Securities Inc. as Initial Purchaser in a Rule 144A/3(c)(7) offering by BMS Holdings, Inc., comprised of \$150,000,000 Floating Rate Senior PIK Notes due 2012.

Attorneys

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