
Hilcorp Energy I, L.P. Completes \$300 Million Private Placement

Date: 02/15/07

Cahill represented Deutsche Bank Securities Inc., J.P. Morgan Securities Inc., Wachovia Capital Markets, LLC, and BMO Capital Markets Corp as Initial Purchasers in a Rule 144A/Regulation S Offering by Hilcorp Energy I, L.P. and Hilcorp Finance Company comprised of \$300,000,000 7-3/4% Senior Notes due 2015.

Attorneys

- Daniel J. Zubkoff
- Douglas S. Horowitz