
Krispy Kreme Announces Completion of Refinancing

Date: 02/16/07

Cahill served as borrower's counsel to Krispy Kreme Doughnuts, Inc. in connection with a Senior Secured Credit Facility aggregating \$160,000,000, comprised of a \$50,000,000 Revolving Credit Facility and a \$110,000,000 Term Loan. Proceeds of the term loan were used to repay the approximately \$107,000,000 outstanding balance under the Company's prior credit facility (which was retired), and to pay related fees and expenses.

Attorney

- Brian Kelleher