
Cahill Represents the Financing Sources in \$125 Million Rule 144A Offering by AmeriPath Intermediate Holdings, Inc.

Date: 02/05/07

Cahill represented the financing sources including Wachovia Securities in a \$125,000,000 Rule 144A/Regulation S Offering by AmeriPath Intermediate Holdings, Inc. comprised of Senior Unsecured Floating Rate PIK Toggle Notes due 2014.

Attorneys

- Luis R. Penalver
- Stuart Downing
- Juliana Obregon