

Health Management Associates, Inc. Completes \$3.25 Billion Credit Facility

Date: 02/28/07

Cahill represented Bank of America, N.A. as Administrative Agent, Swing Line Lender and L/C Issuer and Banc of America Securities LLC as Sole Lead Arranger and Joint Book Manager in a \$3,250,000,000 Credit Facility for Health Management Associates, Inc.

The transaction comprised a \$2,750,000,000 Term B Loan and a \$500,000,000 Revolving Credit Facility in connection with the recapitalization of Health Management Associates, Inc.

Attorneys

- James J. Clark
- Adam M. Dworkin
- Anthony K. Tama
- Sean R. Tierney

CAHILL GORDON & REINDEL LLP