
Esterline Technologies Corporation Completes \$175 Million Rule 144A Offering

Date: 03/01/07

Cahill represented Wachovia Capital Markets, LLC; Banc of America Securities LLC; KeyBanc Capital Markets, a division of McDonald Investments Inc. and Wells Fargo Securities, LLC in a \$175,000,000 Rule 144A/ Regulation S Offering by Esterline Technologies Corporation comprised of 6 5/8% Senior Notes due 2017 to finance the acquisition of Canada-based CMC Electronics Holdings Inc.

Attorneys

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