
Celanese US Holdings LLC Completes \$3.7 Billion Bank Financing

Date: 04/02/07

Cahill represented Merrill Lynch & Co. and Deutsche Bank Securities Inc. as arrangers in a \$3,678,000,000 bank financing by Celanese US Holdings LLC comprised of: \$2,280,000,000 Dollar Term Loans, €400,000,000 Euro Term Loans, \$650,000,000 Revolver and \$228,000,000 Credit Linked Revolver.

Attorney

- Brian Kelleher