



Ply Gem Industries Completes Amended and Restated Credit Facility

Date: 04/05/07

Cahill represented UBS Securities LLC in the \$762,065,000 Credit Facility by Ply Gem Industries, Inc. comprised of a \$662,315,000 U.S. Term Loan; \$24,750,000 Canadian Term Loan; and a \$75,000,000 Revolver.



Attorney

- Noah B. Newitz