
iPCS, Inc. Completes \$475 Million Secured Notes Offering

Date: 04/11/07

Cahill represented Banc of America Securities LLC, UBS Securities LLC, and Jefferies & Co., Inc. in a \$475,000,000 144A Notes offering by iPCS, Inc. comprised of \$300,000,000 aggregate principal amount of First Lien Senior Secured Floating Rate Notes due 2013 and \$175,000,000 aggregate principal amount of Second Lien Senior Secured Floating Rate Notes due 2014.

Attorneys

- James J. Clark
- Juliana Obregon
- Corey Wright