

# CAHILL

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## Cahill Represents Financing Sources in Acquisition of Asurion Corporation by affiliates of Madison Dearborn Partners L.L.C. and Providence Equity Partners Inc.

Date: 04/26/07

Cahill represented Lehman Commercial Paper Inc., Lehman Brothers Commercial Bank and Lehman Brothers Inc. in the \$2.4 million credit facility by Asurion Corporation comprised of \$1,755,000 First Lien Term Loan B Facility; \$675,000,000 Second Lien Term Loan Facility; and \$100,000,000 Revolver in connection with the financing of the acquisition of Asurion Corporation by affiliates of Madison Dearborn Partners L.L.C. and Providence Equity Partners Inc.

Cahill also represented Bank of America, N.A. and Banc of America Securities LLC and Merrill Lynch Capital Corporation.

### Attorneys

- William M. Hartnett
- Susanna M. Suh
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