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Qwest Corporation Completes \$500 Million Rule 144A Offering

Date: 05/16/07

Cahill Gordon represented JPMorgan, Banc of America Securities LLC and Merrill Lynch & Co. in a Rule 144A offering of \$500 million aggregate principal amount of 6.5% Notes due 2017 of Qwest Corporation.

Attorney

- James J. Clark

CAHILL GORDON & REINDEL LLP