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## Cahill Represents XL Capital Ltd in \$825 Million Remarketing of Outstanding Senior Notes

Date: 05/15/07

Cahill represented XL Capital Ltd in connection with the remarketing of \$825 million of its 2.53% Senior Notes due 2009 and the issuance of approximately \$825 million of its Class A Ordinary Shares in connection with the settlement of its 6.50% Equity Security Units.

CAHILL GORDON & REINDEL LLP