Champion Opco, LLC Completes $350 Million Credit Facility

Date: 05/11/07

Cahill represented Bank of America, N.A., as Administrative Agent, Swing Line Lender and L/C Issuer, Banc of America Securities LLC and Deutsche Bank Securities Inc., as Joint Lead Arrangers and Banc of America Securities LLC, Deutsche Bank Securities Inc. and CIBC World Markets Corp., as Joint Bookrunners in the $350,000,000 Credit Facility of Champion Opco, LLC comprised of a $240,000,000 First Lien Term Loan B Facility, a $20,000,000 First Lien Revolving Credit Facility and a $90,000,000 Second Lien Term Loan Facility in connection with an acquisition financing.