



32 Old Slip, New York, NY 10005 | 212.701.3000

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NASDAQ Acquires OMX in Deal Valued at \$3.7 Billion

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Cahill is representing Bank of America and JPMorgan Chase Bank in connection with their providing commitments for \$3.5 billion of bank financing for the acquisition of OMX AB, a Swedish company that operates securities exchanges in the Nordic and Baltic regions of Europe, by NASDAQ Stock Market, Inc. The acquisition values OMX at about \$3.7 billion and the combined company will be called the Nasdaq OMX Group.

Attorneys

- James J. Clark
- Corey Wright

CAHILL GORDON & REINDEL LLP