

TriMark USA, Inc. Completes Amendment to Credit Facility

Date: 05/31/07

Cahill represented GSO Capital Partners LP and the other lenders in amending TriMark USA, Inc.'s Term Loan Credit Facility to add an additional \$30,496,046.45 to finance the acquisition of S.S. Kemp & Co., a commercial food service dealer and design consultant.

Attorney

- John J. Schuster

CAHILL GORDON & REINDEL LLP