
NEW Holdings I, LLC Completes \$685 Million Credit Facility

Date: 05/22/07

Cahill represented Bank of America, N.A., as Administrative Agent and Collateral Agent; Credit Suisse Securities (USA) LLC, as Syndication Agent; CIBC World Markets Corp., as Documentation Agent; Banc of America Securities LLC and Credit Suisse Securities (USA) LLC, as Joint Lead Arrangers and Joint Bookrunners; Banc of America Securities LLC, Credit Suisse Securities (USA) LLC, and CIBC World Markets Corp. as Joint Bookrunners in the \$685,000,000 Credit Facility by NEW Holdings I, LLC comprised of a \$665,000,000 Term Loan and a \$20,000,000 Revolving Credit Loan.

Attorney

- Stuart Downing