

## **Amtrol Inc. Completes \$128 Million Credit Facility**

**Date:** 06/05/07

Cahill represented Merrill Lynch Capital Corporation as Administrative Agent; Merrill Lynch Pierce, Fenner & Smith Incorporated as Collateral Agent and Credit Suisse as Joint Lead Arrangers in the \$128,000,000 Credit Facility by Amtrol Inc. comprised of a \$103,000,000 Term Loan and \$25,000,000 Revolver as part of "exit" financing as Amtrol emerged from bankruptcy.